

UNIFY CORPORATION
CONSOLIDATED STATEMENTS OF OPERATIONS
(In thousands, except per share data)

	Three Months Ended January 31,		Nine Months Ended January 31,	
	2010	2009	2010	2009
Revenues:				
Software licenses	\$ 3,354	\$ 1,737	\$ 6,169	\$ 5,286
Services	4,228	2,753	11,075	8,869
Migration solutions	1,040	718	2,976	1,881
Total revenues	<u>8,622</u>	<u>5,208</u>	<u>20,220</u>	<u>16,036</u>
Cost of Revenues:				
Software licenses	140	33	229	172
Services	1,020	239	2,212	787
Migration solutions	625	315	1,414	833
Total cost of revenues	<u>1,785</u>	<u>587</u>	<u>3,855</u>	<u>1,792</u>
Gross profit	<u>6,837</u>	<u>4,621</u>	<u>16,365</u>	<u>14,244</u>
Operating Expenses:				
Product development	1,749	631	4,901	2,062
Selling, general and administrative	3,878	2,712	13,822	9,434
Total operating expenses	<u>5,627</u>	<u>3,343</u>	<u>18,723</u>	<u>11,496</u>
Income (loss) from operations	1,210	1,278	(2,358)	2,748
Other income (expense), net	(92)	(40)	(87)	(206)
Income (loss) before income taxes	1,118	1,238	(2,445)	2,542
Provision for income taxes	56	153	122	341
Net income (loss)	<u>\$ 1,062</u>	<u>\$ 1,085</u>	<u>\$ (2,567)</u>	<u>\$ 2,201</u>
Net income (loss) per share:				
Basic	\$ 0.10	\$ 0.16	\$ (0.27)	\$ 0.32
Dilutive	\$ 0.10	\$ 0.15	\$ (0.27)	\$ 0.29
Shares used in computing net income (loss) per share:				
Basic	10,123	6,981	9,536	6,981
Dilutive	10,601	7,334	9,536	7,592