

**UNIFY CORPORATION**  
**RECONCILIATION OF GAAP TO NON-GAAP**  
(In thousands, except per share data)

	<b>Three Months Ended</b>		<b>Nine Months Ended</b>	
	<b>January 31,</b>		<b>January 31,</b>	
	<b>2010</b>	<b>2009</b>	<b>2010</b>	<b>2009</b>
GAAP Net income (loss)	\$ 1,062	\$ 1,085	\$ (2,567)	\$ 2,201
Amortization of intangible assets and warrant discount	691	190	1,886	574
Stock based compensation expenses	148	157	471	448
Acquisition related costs	-	-	1,427	-
Total adjustments to GAAP net income	<u>839</u>	<u>347</u>	<u>3,784</u>	<u>1,022</u>
Non-GAAP net income	<u>\$ 1,901</u>	<u>\$ 1,432</u>	<u>\$ 1,217</u>	<u>\$ 3,223</u>
Non-GAAP diluted earnings per share	<u>\$ 0.18</u>	<u>\$ 0.20</u>	<u>\$ 0.13</u>	<u>\$ 0.42</u>