

**UNIFY CORPORATION**  
**CONDENSED CONSOLIDATED BALANCE SHEETS**  
(In thousands)

	<u>April 30,</u> <u>2010</u>	<u>April 30,</u> <u>2009</u>
<b>ASSETS</b>		
Current assets:		
Cash and cash equivalents	\$ 3,055	\$ 6,147
Accounts receivable, net	6,194	4,501
Prepaid expenses and other current assets	493	717
Total current assets	<u>9,742</u>	<u>11,365</u>
Property and equipment, net	350	472
Goodwill and intangibles, net	24,448	9,145
Other assets, net	228	99
Total assets	<u>\$ 34,768</u>	<u>\$ 21,081</u>
<b>LIABILITIES AND STOCKHOLDERS' EQUITY</b>		
Current liabilities:		
Accounts payable	\$ 380	\$ 685
Current portion of long term debt	1,397	1,663
Accrued compensation and related expenses	1,308	1,178
Accrued contingent stock consideration	906	—
Other accrued liabilities	1,443	905
Deferred revenue	9,733	5,617
Total current liabilities	<u>15,167</u>	<u>10,048</u>
Long term debt, net of current portion	12	837
Deferred tax liabilities	557	541
Other long term liabilities	636	352
Commitments and contingencies	—	—
Stockholders' equity:		
Common stock	10	7
Additional paid-in capital	80,312	69,941
Accumulated other comprehensive income (loss)	383	(113)
Accumulated deficit	(62,309)	(60,532)
Total stockholders' equity	<u>18,396</u>	<u>9,303</u>
Total liabilities and stockholders' equity	<u>\$ 34,768</u>	<u>\$ 21,081</u>