

**UNIFY CORPORATION**  
**CONDENSED CONSOLIDATED STATEMENTS OF OPERATIONS**  
(In thousands, except per share data)

	<b>Three Months Ended</b>		<b>Twelve Months Ended</b>	
	<b>April 30,</b>		<b>April 30,</b>	
	<b>2010</b>	<b>2009</b>	<b>2010</b>	<b>2009</b>
Revenues:				
Software licenses	\$ 1,210	\$ 1,151	\$ 7,379	\$ 6,436
Services	4,741	2,819	15,816	11,688
Migration solutions	2,421	586	5,397	2,468
Total revenues	<u>8,372</u>	<u>4,556</u>	<u>28,592</u>	<u>20,592</u>
Cost of Revenues:				
Software licenses	117	106	346	244
Services	990	232	3,202	1,019
Migration solutions	1,122	175	2,537	1,041
Total cost of revenues	<u>2,229</u>	<u>513</u>	<u>6,085</u>	<u>2,304</u>
Gross profit	<u>6,143</u>	<u>4,043</u>	<u>22,507</u>	<u>18,288</u>
Operating Expenses:				
Product development	1,570	844	6,470	2,907
Selling, general and administrative	3,842	3,060	17,664	12,494
Total operating expenses	<u>5,412</u>	<u>3,904</u>	<u>24,134</u>	<u>15,401</u>
Income (loss) from operations	731	139	(1,627)	2,887
Other income (expense), net	(194)	(112)	(281)	(318)
Income (loss) before income taxes	537	27	(1,908)	2,569
Provision (benefit) for income taxes	(253)	(162)	(131)	179
Net income (loss)	<u>\$ 790</u>	<u>\$ 189</u>	<u>\$ (1,777)</u>	<u>\$ 2,390</u>
Net income (loss) per share:				
Basic	\$ 0.08	\$ 0.03	\$ (0.18)	\$ 0.34
Dilutive	\$ 0.07	\$ 0.03	\$ (0.18)	\$ 0.32
Shares used in computing net income (loss) per share:				
Basic	10,169	7,022	9,691	6,991
Dilutive	10,743	7,210	9,691	7,582